



INTRODUCTION TO DSBA ZOOM LIVE WEBINAR CLES

Due to the cancellation of in person, live CLE approved courses, because of restrictions imposed by the Governor's COVID-19 response, the Supreme Court of the State of Delaware Commission on Continuing Legal Education has waived *the requirement that at least 12 of the 24 CLE credit hours must be earned by attending in person live CLE approved courses. The requirement is waived for the two year periods ending December 31, 2020 and December 31, 2021. All 24 CLE credit hours for those two-year periods may be satisfied by approved courses that do not require an in-person, live appearance.*

The Supreme Court of the State of Delaware Commission on Continuing Legal Education cannot accept phone conferencing only. You must attend through a device that allows us to obtain your Bar Id in order to receive CLE credit.

Your attendance will be automatically monitored beginning at the scheduled start time and will be completed when the CLE has ended. If you enter or leave the meeting after or before the scheduled start/end time, you will receive credit only for the time you attended. Your CLE credits will be submitted to the Delaware and Pennsylvania Commissions on CLE, as usual.





FUNDAMENTALS OF LAWYER-CLIENT RELATIONS

DSBA WEBINAR VIA ZOOM

WEDNESDAY, MARCH 10, 2021 | 8:30 A.M. – 4:30 P.M.

7.3 hours CLE credits in Enhanced Ethics for
Delaware and Pennsylvania attorneys

ABOUT THE PROGRAM

This course, which is one of the seven Fundamentals courses offered by DSBA, focuses on the important relationship between lawyers and their clients. A comprehensive curriculum looks at the decisions lawyers must make in dealing with their clients, in working within the rules of ethics, and in seeking assistance when situations become difficult.

PROGRAM HIGHLIGHTS

- What Is a Conflict of Interest?
- Avoiding Disciplinary Complaints
- Working with the Difficult Client
- Lawyers Assistance Program and Professional Guidance Committee
- The Bounds of Zealous Advocacy
- Your Client and Ethical Considerations in Alternative Dispute Resolution
- Fee Disputes: How to Avoid Them and How to Address Those That Arise
- The Delaware Way
- Pro Bono Aspiration

Sponsored by The Delaware State Bar Association

FUNDAMENTALS OF LAWYER-CLIENT RELATIONS

DSBA WEBINAR VIA ZOOM

Moderator

Brandon R. Harper, Esquire
Connolly Gallagher LLP

Program

8:30 a.m. – 9:15 a.m.

What Is a Conflict of Interest?

Daniel A. Griffith, Esquire
Whiteford Taylor Preston LLC
Kathryn M. Jakabcin, Esquire
Director of Risk Management
Young Conaway Stargatt & Taylor, LLP

9:15 a.m. – 10:00 a.m.

Avoiding Disciplinary Complaints

Patricia Bartley Schwartz, Esquire
Office of Disciplinary Counsel
Charles Slanina, Esquire
Finger & Slanina, LLC

10:00 a.m. – 10:15 a.m. | Break

10:15 a.m. – 11:00 a.m.

Working with the Difficult Client

Kevin J. O'Connell, Esquire
Office of Defense Services
Josiah R. Wolcott, Esquire
Connolly Gallagher LLP

11:00 a.m. – 11:45 a.m.

Lawyers Assistance Program and Professional Guidance Committee

Karen Ann Jacobs, Esquire
Morris Nichols Arsht & Tunnell LLP
R. Judson Scaggs Jr., Esquire
Morris Nichols Arsht & Tunnell LLP
Carol P. Waldhauser
Executive Director
The Delaware Lawyers Assistance Program (DE-LAP)

11:45 a.m. – 12:15 p.m.

The Bounds of Zealous Advocacy

Randy J. Holland, Esquire
Wilson Sonsini Goodrich & Rosati

12:15 p.m. – 12:45 p.m. | Lunch (on your own)

12:45 p.m. – 1:30 p.m.

Your Client and Ethical Considerations in Alternative Dispute Resolution

Bernard G. Conaway, Esquire
Conaway-Legal LLC
David A. White, Esquire
McCarter & English, LLP

1:30 p.m. – 2:15 p.m.

Attorney Recordkeeping and Timekeeping

John A. Macconi Jr., Esquire
John A. Macconi, Jr. LLC

2:15 p.m. – 3:00 p.m.

Fee Disputes: How to Avoid Them and How to Address Those That Arise

Thomas D. Shellenberger, Esquire
Law Office of Thomas D. Shellenberger LLC

3:00 p.m. – 3:15 p.m. | Break

3:15 p.m. – 4:00 p.m.

The Delaware Way

Charles J. Durante, Esquire
Connolly Gallagher LLP

4:00 p.m. – 4:30 p.m.

Pro Bono Aspiration

John M. Bloxom IV, Esquire
Morris James LLP
John J. Schreppler II, Esquire
Fredric Marro & Associates PC

RATES:

\$75.00 for DSBA Members admitted on or after 3/10/2017

\$365.00 for DSBA Members admitted before 3/10/2017

\$465.00 for Non-Members

\$21.00 for PA Credit

All rates include the CLE Seminar and Material Download.

DSB03102021FUNDA

OUT OF STATE CLE CREDIT

Those attendees that wish to receive CLE credit, other than from Delaware or Pennsylvania, should contact their individual State's CLE Commission for credit. The Delaware State Bar Association can provide you with the Agenda (included in the Materials sent with your registration confirmation) and a Certificate of Attendance (upon completion of the webinar), which should meet the requirements of compliance.