



FUNDAMENTALS OF WILL DRAFTING AND ESTATE ADMINISTRATION 2020

DSBA WEBINAR VIA ZOOM

THURSDAY, SEPTEMBER 17, 2020

9:00 A.M. - 4:15 P.M.

6.0 hours CLE credit for Delaware and Pennsylvania attorneys

ABOUT THE PROGRAM

This course is one of the seven Fundamentals courses which new bar members must take to comply with their Continuing Legal Education Commission requirements. Attendees will learn from experienced practitioners about the basics of estate planning and estate administration. This engaging and interactive program is designed to equip those new to the practice area with the tools needed to succeed and is full of practical tips. You will even get to see a case study to demonstrate the sorts of things you will need to know to practice in this area.

PROGRAM HIGHLIGHTS:

- Overview of Estate Planning
- Overview of Estate Administration
- Basics of Will Drafting
- Practice and Procedure Before the Register of Wills

Sponsored by the Delaware State Bar Association

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PROGRAM

Moderator

Scott E. Swenson, Esquire
Connolly Gallagher LLP

Program

9:00 a.m. – 10:30 a.m.

Overview of Estate Planning

The things any new estate planner should know in the form of a case study.

Barbara Snapp Danberg, Esquire
Baird Mandalas Brockstedt, LLC

Scott E. Swenson, Esquire
Connolly Gallagher LLP

10:30 a.m. – 10:45 a.m. | Break

10:45 a.m. -12:15 p.m.

Basics of Will Drafting

In a continuation of the case study, we will explain the import and significance of various provisions of the will.

Beth Gansen Knight, Esquire
Richards, Layton & Finger, P. A.

Matthew Paul D'Emilio, Esquire
McCullom D'Emilio Smith Uebler LLC

12:15 p.m. – 12:45 p.m. | Lunch (On your own)

12:45 p.m. – 4:15 p.m.

(2:15 p.m. – 2:30 p.m. | Break)

Overview of Estate Administration

A high-level take on the concepts you should know and tips to bear in mind when administering estates in Delaware.

Practice and Procedure Before the Register of Wills

We will walk you through the probate process and explain the what, when and how of the necessary steps.

Moderator

Joseph Bosik IV, Esquire
Gordon Fournaris & Mammarella, P.A.

Panelists

P. Kristen Bennett, Esquire
Gawthrop Greenwood, PC

Joseph Bosik IV, Esquire
Gordon Fournaris & Mammarella, P.A.

Lisa L. Coggins, Esquire
Woloshin, Lynch & Associates, P.A.

Alex J. Mili, Jr., Esquire
New Castle County Register of Wills Office

RATES:

\$75.00 for DSBA Members admitted on or after 9/17/2016

\$300.00 for DSBA Members admitted before 09/17/2016

\$400.00 for Non-Members

\$18.00 for PA Credit

All rates include the CLE Seminar and Material Download.

DSB09172020FUNDA

OUT OF STATE CLE CREDIT

Those attendees that wish to receive CLE credit, other than from Delaware or Pennsylvania, should contact their individual State's CLE Commission for credit. The Delaware State Bar Association can provide you with the Agenda (included in the Materials sent with your registration confirmation) and a Certificate of Attendance (upon completion of the webinar), which should meet the requirements of compliance.

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